



Keypath Education International, Inc.
 ARBN: 649 711 026
 ASX code: KED
www.keypathedu.com

ASX ANNOUNCEMENT – APRIL 30, 2024

GRANTING OF ASX WAIVER - U.S. FINANCIAL REPORTING REQUIREMENTS

Chicago, IL and Melbourne, Aus., Keypath Education International, Inc. (Keypath or the Company) (ASX: KED) is now, with its Registration Statement on Form 10 having been declared effective by the U.S. Securities and Exchange Commission (SEC) on April 24, 2024, a U.S. public reporting company and is subject to the periodic reporting requirements of the U.S. Securities and Exchange Act of 1934, including the requirements to file annual reports on Form 10-K, quarterly reports on Form 10-Q and periodic reports on Form 8-K with the SEC.

Keypath, as an ASX listed entity, is also subject to the periodic reporting requirements set out in Chapter 4 of the ASX Listing Rules.

Keypath has been granted a waiver from ASX Listing Rules 4.2A.3, 4.3A, 4.7B and 4.7C effective from April 29, 2024. The purpose of the waiver is to relieve the Company of the time and expense of preparing and attending to the lodgements of two sets of periodic reports each relevant reporting period. The waiver will cease to apply if Keypath ceases to be subject to an obligation to file Forms 10-K and Forms 10-Q with the SEC under U.S. law.

The table below summarises the effect of the waiver on the timeframes in which Keypath must file financial reports with the SEC compared to the timeframes that, absent the waiver, Keypath would have had to lodge certain financial reports with the ASX. Financial reports filed by Keypath with the SEC will be also be released to the ASX.

The table also notes any waiver requirements in addition to timing. For example, ASX requires that any information usually required under the relevant ASX periodic report, and that is not otherwise covered by the corresponding SEC filing, will be included with the filing.

Listing Rule	Standard ASX Lodgement Timeframe	Waiver	Keypath ASX Lodgement Timeframe (in light of Waiver)
4.2A.3	Keypath must lodge with the ASX an Appendix 4D within two months after the end of its half year.	Keypath will not be required to lodge an Appendix 4D, on the condition that the Company gives the ASX: (i) a copy of Form 10-Q the Company has filed with the SEC for the first and second quarters of that financial year; and	Keypath will lodge its Form 10-Q and the cover sheet for the second quarter with the ASX within 45 days after the end of the second quarter.

Investor Contact

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About Keypath

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its university partners, Keypath delivers career-relevant, technology-enabled online higher education programs with the goal of preparing students for the future of work. The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform. Keypath has approximately 750 employees with operations in Australia, the U.S., Canada, the UK, Malaysia and Singapore.

Forward -Looking Statements

This announcement contains forward-looking statements within the meaning of applicable Australian and U.S. securities laws. Forward-looking statements may include statements regarding Keypath's intentions, objectives, plans, expectations, assumptions and beliefs about future events. Forward-looking statements are based on assumptions and contingencies that are subject to change without notice and are not guarantees of future performance or results. They involve known and unknown risks, uncertainties and other important factors, many of which are beyond the control of Keypath, its directors and management and which may cause actual outcomes to differ materially from those expressed or implied in this announcement. For information concerning certain risks that may cause actual results to differ from any such forward-looking statements, refer to the "Risk Factors" contained in the Company's Form 10 and other materials filed or lodged with, or made available, on the SEC's website at www.sec.gov/EDGAR or the ASX. Forward-looking statements should be read in conjunction with, and are qualified by reference to, information in this announcement or previously released by Keypath to ASX or filed with the U.S. Securities and Exchange Commission. Readers are

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